

Private & Confidential

SUMMARY INFORMATION MEMORANDUM

Workplace Training Business

Version: BMB10570.1

BuyMyBiz Ref	BMB10570
Activities	Specialist Workplace Training Business
Location	South East England
Turnover	circa £425,000 p.a.

Business Overview

BuyMyBiz is exclusively retained to find a purchaser for this specialist workplace training business. Over the past 20+ years, our client delivered niche training courses to a wide range of clients. Clients range from private individuals to SMEs to public bodies such as local and central government.

Strong Brand with Excellent Reputation

The business offers both classroom and in-house training across the UK. Employee courses, staff development and workplace training & coaching is offered across the UK in a number of niche areas, including:

- Teacher Training
- Health & Safety
- First Aid
- Fire Safety
- Food Hygiene
- Conflict Management

Large Base of Commercial Clients

The business is accredited by a variety of awarding bodies including City & Guilds and RSPH. Training is delivered across numerous locations in the UK, including: London, Canterbury, Leicester, Glasgow, Newcastle, Liverpool, Cardiff, Belfast, Exeter, Birmingham and Norwich. The business also provides in-company training courses at clients’ workplaces throughout the UK.

Reason for Sale

After running the business for over 20 years, our client is looking to retire. We believe the future business opportunity will be best realised in the hands of a new entrepreneurial owner or larger business with the commitment, enthusiasm and resources to drive the business forward to the next level.

The Opportunity

Ideally we seek an acquirer with the requisite experience and resources to take this business to the next level. Consideration will also be given to buyers with strong market or client synergies looking for a 'bolt-on' business that can add value to existing operations. The business could be relocated.

- ✓ Established for 20+ years
- ✓ High Levels of Repeat Business
- ✓ Excellent Business Goodwill and Reputation

- ✓ Loyal & Experienced Staff
- ✓ Opportunity to Further Develop Business
- ✓ Strong Brand with Excellent Reputation

Price

Offers are invited for the shares in this business from a suitable buyer. The vendors will be prepared to remain involved with the business for a pre-agreed hand-over period to enable the new owners to settle in.

Offers are invited for the shares in the business

(Offer & sale to be based on a cash free / debt free basis)

The Next Steps

On completion of our [non-disclosure agreement](#), qualified parties will receive further information on this business. We recommend a meeting with the vendors at the earliest opportunity to avoid disappointment.

Please direct all enquiries to:

sales@buymybiz.co.uk

Tel: 0330 133 2021

WE CAN ARRANGE PURCHASE FUNDING - OPTIONS AVAILABLE TO QUALIFYING BUYERS

BuyMyBiz

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